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[Additional counsel appear on signature page.]

UNITED STATES DISTRICT COURT  
DISTRICT OF NEW JERSEY

In re INTERCLOUD SYSTEMS, INC.	)	Master Docket No.
SECURITIES LITIGATION	)	3:14-01982-PGS-DEA
_____	)	
	)	<u>CLASS ACTION</u>
This Document Relates To:	)	
	)	NOTICE OF MOTION AND MOTION
ALL ACTIONS.	)	FOR FINAL APPROVAL OF
_____	)	SETTLEMENT AND APPROVAL OF
	)	PLAN OF ALLOCATION
		MOTION RETURN DATE:
		DECEMBER 5, 2017

PLEASE TAKE NOTICE that on December 5, 2017, or such other date as the Court may set, Lead Plaintiff Charles R. Gilbert, Jr., on behalf of the Class, through counsel, shall move before the Honorable Peter G. Sheridan, pursuant to the Court's Order Preliminarily Approving Settlement and Providing for Notice entered on August 25, 2017 (Dkt. No. 127), for the entry of an Order and Final Judgment and order approving the Plan of Allocation.

PLEASE TAKE FURTHER NOTICE that in support of this motion, Lead Plaintiff will rely upon: Memorandum of Law in Support of Lead Plaintiff's Motion for Final Approval of Settlement and Approval of Plan of Allocation; Declaration of Jack Reise in Support of: (A) Lead Plaintiff's Motion for Final Approval of Settlement and Approval of Plan of Allocation, and (B) Lead Counsel's Motion for Attorneys' Fees and Payment of Litigation Expenses, and Reimbursement of Lead Plaintiff's Expenses; Declaration of Nashira McCoy; Declaration of Lead Plaintiff; Stipulation of Settlement; and all other proceedings herein.

Proposed orders will be submitted with Lead Plaintiff's reply submission on or before November 28, 2017.

Lead Plaintiff seeks oral argument on this motion.

DATED: October 31, 2017

Respectfully submitted,

COHN LIFLAND PEARLMAN  
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PETER S. PEARLMAN  
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*/s/ Peter S. Pearlman*

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